



FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

38

29TH/30TH
SEPTEMBER 2026



CERTIFIED
ISO 9001



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.71	Fair
High & Medium	0.51	Fair
Leafy	0.71	Fair
Semi Leafy	0.76	Fair
Tippy/Small Leaf	0.94	Fair
Premium Flowery	0.05	Fair
Off Grade	0.99	Firm to Easier
Dust	0.41	Good
Total	5.08	Fair general

ORDER OF SALE

SALE NO : 38

29TH/30TH SEPTEMBER 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
John Keells PLC	Lanka Commodity Brokers Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	John Keells PLC	John Keells PLC
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
Lanka Commodity Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
Asia Siyaka Commodities PLC	Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,832 LOTS TOTALLING 5,082,215 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	710	714,531
High & Medium	1,232	508,851
Low Grown - Leafy	2,041	705,701
Low Grown - Semi Leafy	1,876	756,594
Low Grown - Tippy	2,088	944,963
Premium Flowery	382	48,947
Off Grades	2,017	994,659
Dust	486	407,969
Total	10,832	5,082,215
Re - Prints	768	393,207

SETTLEMENT DATES

02/10/2026 06/10/2026 07/10/2026

10% Payment

Buyers Prompt

Sellers Prompt

Quality

A select range of Westerns and Uvas were improved, whilst the Nuwara Eliyas and Uda Pussellawas showed no change. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 5.0 M/Kgs, a marginal increase from the 4.8 M/Kgs on offer the previous week. Good demand all round.

Ex-Estate offerings comprised of 0.7 M/Kgs, a marginal increase from the 0.6 M/Kgs on offer the previous week. Quality was marginally improved.

Better Westerns - Select invoices of BOP/BOPF's appreciated by up to Rs. 100 per kg and more, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select BOP invoices appreciated by up to Rs. 100 per kg and more, whilst the others were firm and dearer to a lesser extent. Corresponding BOPF's followed a similar trend with select invoices appreciating by Rs. 20-40 per kg, whilst the remainder together with teas at the lower end of the market selling around last week's levels. The limited availability of Nuwara Eliya BOP/BOPF's continued to be sluggish. Uda Pussellawas' prices were disappointing in the backdrop of plainer quality. Uva - Select Best BOP's were Rs. 20-40 per kg dearer, whilst the others were generally firm. Corresponding BOPF's - Better teas gained by up to Rs. 100 per kg, whilst the others were firm and dearer to a lesser extent.

High & Mid Grown CTC teas sold around last levels with select improved invoices appreciating by Rs. 20-40 per kg. Corresponding Low Grown types continued to sell well.

Low Grown totalled approximately 2.4 M/Kgs with all categories experiencing fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's together with teas at the bottom were firm, whilst the balance were easier. OP1's, in general were sold around last week's level, whilst the Best varieties were lower. Well-made OP's were firm, whilst the balance were easier. A few high-priced OPA's appreciated, whilst the balance declined. Select Best and Best PEK's were irregular, whilst the balance together with the PEK1's were sold around last.

In the Tippy catalogue, well-made FBOP's were easier, whilst a few clean leaf Below Best and cleaner teas at the bottom were firm. The balance were lower. FF1's, in general, were lower.

In the Premium catalogue, Tippy teas in general were easier, whilst the leafier types were firm to selectively dearer.

World Tea News

Turkey's Tea Exports \$ 17.5 million in first six months

Turkey's tea exports surpassed \$17.5 million in the first half of the year, shipping tea to more than 100 countries and territories.

From Jan. 1 through June 30, the country exported 2,602 tons of tea, generating \$17.5 million in revenue.

Belgium, the U.K. and Turkish Cyprus emerged as the top three buyers of Turkish tea, importing \$5.4 million, \$3.5 million and \$1.2 million worth, respectively.

Rize, a prominent agricultural province in northern Turkey known for its dramatic mountain tea plantations, drove the bulk of the trade. The province alone exported 1,575 tons of tea to 20 countries, accounting for 44 percent of Turkey's total tea export revenue, at \$7.7 million.

Interest in Turkish tea remains robust in European countries and the Far East. In addition to growing its market share in Belgium and the U.K., the industry is targeting new customer bases in North America and the Gulf countries.

Turkish tea is often marketed globally as the only tea in the world on which snow falls.

Source: Hurriyad Daily (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 22 - 28 September 2026

Western/Nuwara Eliya Regions



Rain was reported in both regions throughout the week. Intermittent showers are expected in the Western and Nuwara Eliya regions in the week ahead, according to the Department of Meteorology.

Uva/Udapussellawa Regions



Bright weather was experienced in both regions during the week. The Department of Meteorology expects showers in the Uva Region in the week ahead.

Low Grown



The Low Grown Region reported rain throughout the week. The Department of Meteorology expects showers in the Low Grown Region in the week ahead.

Crop

The Nuwara Eliya, Uva and Uda Pussellawa regions maintained the crop intake, whilst the Western and Low Grown regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - Select invoices appreciated by up to Rs. 100 per kg and more, whilst the others were firm and often dearer to a lesser extent. In the Below Best category, select invoices appreciated by up to Rs. 100 per kg and more, whilst the others were firm and dearer to a lesser extent. Prices were irregular at the lower end of the market. Nuwara Eliya's mostly sold around last. Uda Pussellawa's were irregular and mostly easier. Uva's - Select Best were Rs. 20-40 per kg dearer on last, whilst the others were generally firm.

BOPF

Best Western's - Select invoices were up to Rs. 100 per kg dearer, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select invoices were Rs. 20-40 per kg dearer, whilst the others together with teas at the lower end of the market sold around last week's levels. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular and continued to sell poorly. Uva's - Better teas gained by up to Rs. 100 per kg, whilst the others were firm and dearer to a lesser extent.

OP/OPA

Well-made OP/OPA's declined by Rs. 40-70 per kg. Below Best types together with the others were easier by Rs. 20-40 per kg, whilst the poorer sorts were lower by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's declined by Rs. 50-70 per kg, whilst the Select Best Orthodox PEK/PEK1's were firm to easier by Rs. 30-50 per kg. Below Best and other PEK/PEK1's declined by Rs. 20-40 per kg, whilst the poorer types were lower by Rs. 40-60 per kg. A few Select Best Rotovane PEK's gained considerably following special inquiry, whilst the others sold at last levels. Below Best varieties were generally were firm, whilst the poorest on offer were irregular.

FBOP/FBOPF1

Flavoury FBOP's were firm on last levels, whilst the FF1's were firm to easier by Rs. 20-40 per kg. Best Orthodox FBOP/FF1's were firm to easier by Rs. 30-50 per kg. Below Best and other FBOP/FF1's were easier by Rs. 40-60 per kg, whilst the poorer types were lower by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
Best Westerns	1300-1500	1360 - 1600	1300-1550	1400 - 1650	1240-1800	1380 - 1950	1180-1460	1160 - 1280
Below Best Westerns	1100-1280	1240 - 1340	1180-1280	1260 - 1380	1120	N/A	1020	940 - 1020
Plainer Westerns	880-1060	880 - 1120	900-1160	940 - 1240	800-920	810 -	650	N/A
Nuwara Eliyas	1180	1100 -	1020-1200	N/A	1280-1360	1400 -	N/A	N/A
Brighter Udapussellawas	900 - 940	850 - 980	N/A	1200 -	1320-1600	1300 - 1650	N/A	1040 - 1300
Other Udapussellawas	850	N/A	730 - 900	770 - 940	N/A	N/A	1060	700 - 1020
Best Uvas	1280-1380	1340 - 1400	N/A	1200 - 1280	1240-1900	1280 - 1800	1100-1360	1060 - 1300
Other Uvas	900-1060	1060 - 1200	850 - 900	1060 - 1160	890-1140	820 - 1100	690-1060	630 - 1040

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas continued to sell well, whilst the others were irregular and easier.
BOPF	Better sorts were firm, whilst the other poorer sorts appreciated by up to Rs. 50 per kg.
OP/OPA	Select Best OP's were easier by Rs. 20-40 per kg, whilst the OPA's declined by Rs. 50-80 per kg. Below Best OP/OPA's were lower by Rs. 20-40 per kg, whilst the others were irregularly easier by Rs. 20-50 per kg. The poorer sorts declined by Rs. 30-60 per kg.
PEKOE/PEKOE1	Best PEK's were firm to easier by Rs. 40-60 per kg, whilst the PEK1's were irregularly lower by Rs. 20-50 per kg. Below Best and other PEK/PEK1's were firm to easier by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 30-50 per kg.
FBOP/FBOPF1	Select Best FBOP's were selectively easier by Rs. 50-80 per kg, whilst the Below Best and others were firm to easier by Rs. 40-60 per kg. Select Best FBOPF1's were firm to easier by Rs. 30-50 per kg. Best and Below Best FBOPF1's were dearer by Rs. 40-60 per kg, whilst the poorer sorts were lower by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
Good Mediums	1550-2300	1420 - 2200	1100-1220	1080 - 1220	1320-2100	1300 - 2050	1080-1380	1060 - 1380
Other Mediums	880 - 980	960 - 1060	680 - 840	700 - 1000	680-1280	690 - 1260	660-1060	570 - 1040

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Sold around last week's levels.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were barely steady. Other improved sorts gained by Rs. 20-40 per kg, whilst the poorer sorts were irregular.
LOW GROWN	BP1s - Firm and tended dearer. PF1s - Select high-priced teas declined by up to Rs. 20 per kg, whilst the others were firm and selectively dearer by up to Rs. 20 per kg following quality.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
High Grown	N/A	N/A	900-1220	900 - 1180
Medium Grown	820-960	800 - 1160	880-1120	900 - 1140
Low Grown	1320-1340	1360 - 1380	1060-1550	1080 - 1500

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best varieties maintained around last week's levels. Best varieties declined by Rs. 20-40 per kg following quality, whilst the Below Best sorts were firm to irregularly lower. Teas at the lower end of the market which commenced firm, declined as the sale progressed. Low Grown - In general, were firm to easier. CTC - In general maintained.

BROKENS

Reducer varieties in the Best category were firm to irregularly lower, whilst the others maintained. Below Best sorts together with the teas at the lower end of the market remained firm.

BOP1A

Main Grade reducer varieties were firm, whilst the Below Best sorts were selectively easier by Rs. 10-20 per kg. Poorer sorts, in general, were dearer.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
Better Fannings (Orthodox)	660-1180	640 - 1200	800	900 -	670-980	660 -- 1020
Better Fannings (CTC)	N/A	N/A	N/A	N/A	810-1000	830 - 1080
Other Fannings (Orthodox)	500-650	500 - 630	520-740	520 - 720	480-660	500 - 650
Other Fannings (CTC)	N/A	N/A	530-630	550 - 640	570-760	580 - 660
Good Brokens	680-1040	670 - 1220	710-1100	710 - 1340	740-1460	730 -- 1440
Other Brokens	540-670	500 - 660	510-700	500 - 700	500-730	520 - 720
Better BOP1As	640-870	640 - 880	640-1340	640 - 1220	760-1700	760 -- 1650
Other BOP1As	480-630	570 - 630	530-620	550 - 620	480-740	530 - 740

DUSTS

DUST1

Select Best Dust1's appreciated by Rs. 50-100 per kg, whilst the Best varieties gained by Rs. 40-60 per kg. The Below Best sorts were dearer by Rs. 20-40 per kg, whilst the poorer types together with the Low Grown sold around last week's levels. High & Medium Grown CTC's together with the Low Grown CTC's remained firm.

DUST

Clean leaf secondary teas and the poorer sorts together with the Low Grown sold around last week's price levels.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
Better Primary Dust (Orthodox)	1260-1750	1280 - 1700	940-1000	N/A	960-1040	980 - 1260
Better Primary Dust (CTC) P. Dust	1150-1200	1080 - 1180	940-1120	950 - 1080	1200-1460	1200 - 1460
Below Best Primary Dust (Orthodox)	810-1240	830 - 1260	620-920	640 - 900	730-940	730 - 960
Other Primary Dust (CTC) P. Dust	780-1140	N/A	610-920	600 - 940	820-1180	790 - 1180
Other Primary Dust (Orthodox)	580-800	540 - 820	490-610	570 - 630	450-720	400 - 720
Better Secondary Dust	950-1080	940 - 1080	750-820	N/A	920-1040	900 - 1040
Other Secondary Dust	420-940	400 - 920	540-740	570 -	410-900	500 - 880

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Well-made FBOP's were easier. A few clean leaf Below Best and cleaner teas at the bottom were firm, whilst the balance eased. FBOP1's, in general, were lower.
BOP	BOP's, in general, were firm.
BOP1	Select Best and Best BOP1's maintained, whilst the Below Best together with the bolder varieties were easier. Teas at the bottom were firm.
OP1	High-priced OP1's together with the Below Best and teas at the bottom were firm, whilst the Best varieties were easier.
OP	Well-made OP's were firm, whilst the balance were easier.
OPA	A few high-priced OPA's appreciated, whilst the balance declined.
PEKOE	Select Best and Best PEK's were irregular, whilst the balance together with the mixed/open varieties maintained. Teas at the bottom and the PEK1's, in general, were firm.
BOPF	BOPF's, in general, were lower.
FBOPF/FBOPF1	Tippy teas, in general were easier, whilst the leafier types were firm to selectively dearer. High-priced FF1's were easier. However, a few teas in the Best category sold around last levels, whilst the balance in general were lower.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep	22/23 Sep	29/30 Sep
FBOP 1	1800-2150	1700 - 2150	1600-1700	1550 - 1650	1450-1500	1400 - 1450	1000-1200	1000 - 1200
FBOP	2000-2650	1800 - 2650	1650-1700	1600 - 1650	1500-1650	1450 - 1550	1100-1250	1100 - 1250
BOP 1	2450-3100	2450 - 3100	2150-2400	2100 - 2400	1400-1750	1400 - 1700	900-1380	900 - 1380
BOP	1700-2500	1700 - 2500	1550-1650	1550 - 1650	1480-1500	1480 - 1500	1000-1100	1000 - 1100
BOPF	1400-1700	1400 - 1700	1050-1100	1000 - 1050	800-850	750 - 800	600-650	600 - 650
FBOPF (TIPPY)/FBOPF SP	3500-4900	3200 - 4800	3200-3400	3000 - 3300	2200-2800	2000 - 2700	1000	1000 -
FBOPF 1	1700-1900	1700 - 1900	1500-1600	1500 - 1600	1450-1480	1400 - 1450	1100-1200	1000 - 1100
FBOPF	1800-2000	1800 - 2000	1450-1600	1400 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
OP 1	3150-3400	3150 - 3400	2600-3100	2550 - 3100	1800-2550	1800 - 2500	800-1750	800 - 1750
OP	1600-1800	1600 - 1800	1420-1550	1420 - 1550	1260-1400	1260 - 1400	750-1240	750 - 1240
OPA	1360-1850	1360 - 2050	1240-1340	1220 - 1340	1160-1220	1140 - 1200	700-1140	700 - 1120
PEKOE	1850-2950	1850 - 2500	1650-1750	1600 - 1750	1360-1600	1360 - 1550	850-1340	850 - 1340
PEK 1	2000-2750	2000 - 2750	1750-1950	1750 - 1950	1500-1700	1500 - 1700	850-1400	850 - 1400

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		2200
Doombagastalawa	BOP	@	1700
Ancoombra	BOPSp		1900
Windsorforest	BOPSp	@	1500
Vellai Oya	BOPF		1220
Ancoombra	BOPFSp		1550
Craighead	BOP1	@	2550
Doombagastalawa	FBOP	@	2000
Craighead	FBOP	@	1900
Ancoombra	FBOP		1900
Orange Filed	FBOP1		1750
Greenwood	FBOPF		1240
Craighead	FBOPF1	@	1850
Imboolpittia	FBOPF1	@	1850
Ancoombra	FBOPF1		1850
Meezan	OP		1340
Hatale	OPA		1400
Hatale	OP1		1700
Uplands	PEK		2050
Dartry Valley	PEK1	@	2450
Harangalla	PEK1	@	2250
New Rothschild	PEK1		2250
Craighead	PEK1	@	2200
WESTERN HIGH			
Ingestre	BOP	@	1600
Alton	BOP	@	1600
Ingestre	BOPSp	@	1700
Holyrood	BOPSp	@	1600
Somerset	BOPSp	@	1600
Queensberry	BOPSp	@	1600
Tillyrie	BOPSp	@	1500
Mattakelle	BOPSp		1500
Alton	BOPF	@	1650

WESTERN HIGH			
Torrington	BOP1	@	2100
Venture	FBOP		1950
Torrington	FBOP1	@	1440
Bogahawatte	FBOPF		810
Queensberry	FBOPF1	@	1700
Torrington	FBOPF1	@	1700
Inverness	FBOPF1		1700
St.Andrews	OP		1280
Kirkoswald	OPA	@	1200
St.Andrews	OP1		1700
St.Andrews	PEK		1850
Torrington	PEK1	@	1800
NUWARA ELIYAS			
Kenmare	BOPF		700
Kenmare	FBOP	@	1400
Court Lodge	FBOPF	@	1040
Kenmare	FBOPF1		1550
Kenmare	OPA		960
Kenmare	OP1		650
UDAPUSSELLAWAS			
Mooloya	BOP		980
Ragalla	BOPSp		1020
Mooloya	BOPF		1200
Delmar	BOPF	@	850
Delmar	FBOP	@	1650
Blairlmond	FBOP	@	1650
Gonapitiya	FBOP1		1550
Blairlmond	FBOPF1		1700
Delmar	OP		1300
High Forest	OPA		980
Delmar	OP1		1550
High Forest	PEK		1600
Blairlmond	PEK1		1550

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

FORBES & WALKER WEEKLY TEA MARKET REPORT 29TH/30TH SEPTEMBER 2026

LOW GROWNS			
Mulatiyana Hills	BOP	@	2600
H P P Tea	BOPSp		2450
New Spring View	BOPSp		2450
Elaine Super	BOPSp		2450
Lellopitiya Super	BOPSp		2450
Wewelkandura Super	BOPF		2500
Rajjuruwatta Super	BOPFSp		2500
Galatara	FBOP		2650
Morawakkorale	FBOP1	@	2200
Kiruwana g anga	FBOP1	@	2150
Wewelkandura Super	FBOPF		2850
Makandura	FBOPF1		1950
Pothotuwa	BOP1	@	3100
Mulatiyana Hills	OP1	@	3400
Miriswatta	OP		1800
Wasantha	OP	@	1750
Mulatiyana Hills	OP	@	1700
Galahitiya	OP		1700
Galatara	OP		1700
Green House	OPA		2050
Dampahala	OPA		2050
Miriswatta	OPA		2050
Makandura	PEK		2500
New Batuwangala	PEK1		2750
Renukanda	PEK1		2750
Pothotuwa	PEK1	@	2650
Dampahala	PEK1		2650
Kahatapitiya Super	PEK1		2650
Galaxy	PEK1	@	2600
New Mount Carmel	PEK1	@	2600
Galatara	PEK1		2600
Lions	PEK1		2600
Willie Group Super	PEK1		2600
UVA MEDIUM			
Demodera 'S'	BOP		1850
Dickwella	BOPSp		1600
Hindagala	BOPSp		1600
El Teb	BOPF		1100
Telbedde	BOPFSp		710
Dickwella	BOP1		2150
Wewesse	FBOP		1800
Dickwella	FBOP1		1700
Hindagala	FBOPF		1300
Dickwella	FBOPF1		1800
Dickwella	OP	@	1380
Hindagala	OPA		1180
Aruna Passara	OP1		1650
Aruna Passara	PEK		1750
Roseland Uva	PEK		1750
Aruna Passara	PEK1		2450
UVA HIGH			
Nayabedde	BOP	@	1420
Bandara e liya	BOP	@	1340
Craig	BOPSp		1440

UVA HIGH			
Kelliebedde	BOPSp	@	1400
Nayabedde	BOPF	@	1280
Bandara e liya	BOPF	@	1280
Kelliebedde	BOPF	@	1160
Mahadowa	BOPF	@	1120
Uva Highlands	BOP1	@	1900
Ellathota Uva	FBOP		1800
Aislaby	FBOP	@	1700
Uva Highlands	FBOP		1700
Battawatte	FBOP1		1550
Uva Highlands	FBOPF1	@	1750
Ampittiakande	OP		1300
Non Pareil	OPA	@	1240
Uva Highlands	OP1		1420
Ellathota Uva	PEK		1750
Glenanore	PEK1		1850
Aislaby	PEK1	@	1750
Non Pareil	PEK1	@	1700
Craig	PEK1		1700
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1180
Dunsinane CTC	BPS	@	1080
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1140
Duckwari CTC	BP1	@	800
Ancoombra CTC	BPS		590
UNORTHODOX LOW			
Hingalgoda CTC	PF1	@	1500
Ceciliyan CTC	BP1		1380
Lanten Hill C.T.C	BPS	@	860
PREMIUM FLOWERY			
New Batuwangala	FBOPFSp		4850
New Galagawa	FBOPFExSp		4800
Miriswatta	FBOPFExSp1		4450
DUSTS			
Wattegodde	DUST1	@	1700
Ceciliyan CTC	PD	@	1460
Wattegodde	DUST		1080
OFF GRADES			
Wattegodde	FGS1		1200
Stockholm	FGS1		1200
Norwood	FGS1	@	1180
Great Western	FGS1		1180
Lethenty	FGS1	@	1100
Gunawardana	FGS		1020
Kolonne Kithulgala	FGS	@	960
Ceciliyan CTC	PF		1080
Gunawardana	BM	@	1200
Sunrise	BP		1440
Liyonta	BOP1A		1650
Chandrika Estate	BOP1A	@	1440
OTHERS			
Kingsbru	BOPA		2600
Makandura	BOPA		2600
Gunawardana	BOPA	@	2500
Selna	BOPA		2500
Green House	BOPA		2500

QUANTITY SOLD

DURING THE PERIOD 17TH-23RD SEPTEMBER 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	232,831	NIL	8,745,195	7,645,231
PUBLIC AUCTION	4,095,660	NIL	173,048,875	179,699,856
FORWARD CONTRACTS	65,020	NIL	1,837,210	1,754,699
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,393,511	NIL	183,631,280	189,099,786
BMF EXCLUDED FROM PRIVATE SALE	36,900	NIL	1,194,312	1,331,551

Weekly 2025 figures were not collected.

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
16TH SEPTEMBER 2026	4.44	4.54	4.81	1233.00	1208.25	1205.08	3.78	4.05	4.09
23RD SEPTEMBER 2026	4.09	4.55	3.60	1237.88	1224.26	1245.08	3.79	4.10	4.20

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	326.28	298.76	299.71
STG.PD	430.36	400.06	398.63
EURO	368.57	348.99	331.33
YEN	2.07	1.99	2.07

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 37 22ND/23RD SEPTEMBER 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1010.98	1082.52	1095.87	1026.01	1041.18	1112.19	3.10	3.62	3.70	3.21	3.50	3.66
Western High Grown	1128.45	1231.84	1194.51	1152.38	1104.49	1190.65	3.46	4.12	4.03	3.60	3.72	3.92
CTC High Grown	1077.69	1159.87	1049.43	1045.78	1069.08	1099.66	3.30	3.88	3.54	3.27	3.60	3.62
High Grown (Summary)	1090.56	1179.49	1159.21	1112.56	1083.69	1165.23	3.34	3.95	3.91	3.48	3.65	3.84
Uva Medium Grown	1093.44	1083.14	1104.25	1033.48	1068.95	1139.92	3.35	3.63	3.72	3.23	3.60	3.76
Western Medium Grown	932.04	1043.57	1044.42	946.49	1005.79	1064.49	2.86	3.49	3.52	2.96	3.38	3.51
CTC Medium Grown	860.96	1000.65	947.14	897.07	941.89	973.18	2.64	3.35	3.19	2.80	3.17	3.21
Medium Grown (Summary)	969.82	1053.41	1061.19	975.15	1026.33	1089.84	2.97	3.53	3.58	3.05	3.45	3.59
Orthodox Low Grown	1359.17	1306.92	1340.30	1285.18	1263.33	1372.98	4.17	4.38	4.52	4.02	4.25	4.52
CTC Low Grown	971.56	950.34	975.16	936.16	978.62	999.40	2.98	3.18	3.29	2.92	3.29	3.29
Low Grown(Summary)	1336.78	1281.06	1317.79	1265.42	1247.29	1349.27	4.10	4.29	4.45	3.95	4.20	4.45
Total	1237.88	1224.26	1245.08	1185.39	1176.12	1266.13	3.79	4.10	4.20	3.70	3.96	4.17

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Aug								
Sri Lanka	21.3	19.7	19	172.5	177	172.2	4.5	-4.8
Bangladesh	13.8	13.6	15.1	49.5	49.5	57.9	0	8.4
North India	166.1	158.7	165	607.4	689.4	690.7	82	1.3
South India	18.3	16.5	17	141.5	155.1	149.5	13.6	-5.6

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	Jul							
Malawi	1.3	0.1	0.06	34.8	33	30.1	-1.8	-2.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
	May							
Kenya	54.5	52.1	52.4	277.1	240.8	252.2	-36.3	11.4

DETAILS OF AWAITING SALE

SALE NO : 39

Scheduled for 06TH/07TH OCTOBER 2026

	LOTS	QUANTITY
ExEstate	697	696,314
High & Medium	1,182	494,522
Leafy	1,994	699,326
Semi Leafy	1,830	750,548
Tippy	2,075	953,034
Premium Flowery	310	40,313
OffGrades	2,288	1,114,526
Dust	474	397,772
Total	10,850	5,146,355
RePrint	865	440,765

13/10/2026

Buyers Prompt

14/10/2026

Sellers Prompt

This sale last year
Sale No. 39 | 07TH/08TH OCTOBER 2025

Lots :10,732
Re-print Lots :613
Quantity :5,293,284 kgs
Re-print Quantity :297,566 kgs

LOW GROWN CATALOGUES

Violations Excluded

17/09/2026

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

17/09/2026

HIGH & MEDIUM

Closed

PREMIUM FLOWERY

Closed

OFF GRADES

Closed

NO .OF PKGS

137,828

CTC

10,500 Pkgs - 554,978 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

06TH

OCTOBER 2026

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
EB	AS	JK
BC	CTB	EB
FW	EB	CTB
AS	BC	LC
JK	FW	BC
MB	MB	FW
CTB	JK	MB
LC	LC	AS

12.00pm Main Sale - High & Medium

12.30pm Semi - Leafy Teas

1.30pm Low Grown - Leafy Teas

1.30pm Low Grown - Tippy Teas

5.00pm BOP1A

07TH

OCTOBER 2026

8.45am Ex-Estate

9.00am Premium Flowery

10.30am Off Grade

12.30pm Dust

BC - BPML Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 40
Scheduled for 13TH/14TH OCTOBER 2026

	LOTS	QUANTITY
ExEstate	667	657,832
High & Medium	1,390	579,734
Leafy	2,079	735,725
Semi Leafy	1,874	762,552
Tippy	2,021	920,932
Premium Flowery	309	40,975
OffGrades	2,264	1,112,956
Dust	505	435,858
Total	11,109	5,246,564
RePrint	849	418,472

20/10/2026

Buyers Prompt

21/10/2026

Sellers Prompt

This sale last year
Sale No. 40 | 14TH/15TH OCTOBER 2025

Lots	:11,103
Re-print Lots	:658
Quantity	:5,502,438 kgs
Re-print Quantity	:309,458 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/09/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

24/09/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
141,930

CTC
10,355 Pkgs - 573,214 kgs

CATALOGUE CLOSURE DETAILS

13/14

OCTOBER 2026

Sale No. 40

The Ex-Estate catalogue closed on 24th September 2026, excluding violations. The Main Sale catalogues too closed on 24th September 2026, excluding violations.

20/21

OCTOBER 2026

Sale No. 41

The Ex-Estate and Main Sale catalogues are scheduled to close on 01st October 2026.

27/28

OCTOBER 2026

Sale No. 42

The Ex-Estate and Main Sale catalogues are scheduled to close on 08th October 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

28TH SEPTEMBER 2026 (SALE NO. 39)

There was good general demand for the 105,001 packages (6,975,697.00 kilos) available in the market with 18.59% unsold.

MARKETS

Pakistan Packers were active with Yemen, other Middle Eastern countries and Egyptian Packers strong. Afghanistan maintained support with Kazakhstan and other CIS states less active; Bazaar were selective. UK were more selective with Russia and South Sudan active while Local Packers were less visible. Somalia maintained good interest at the lower end of the market.

OFFERINGS

Leaf Grades - 55,960 packages (3,704,996.00 kilos) – 26.95% unsold.

Dust Grades - 33,080 packages (2,460,050.00 kilos) – 8.34% unsold.

Secondary Grades - 15,961 packages (810,651.00 kilos) – 10.53% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best – Were easier by up to USC10.

Brighter – Irregularly discounted by up to USC33. Some teas held steady to USC23 above last rates.

Mediums – KTDA mediums were irregularly easier by up to USC15 while plantation mediums were well competed for gaining by up to USC12.

Lower Medium – Were steady to USC21 dearer but select lines lost by up to USC10.

Plainer – Were irregular varying between USC5 above previous levels to easier by up to USC14.

PF1:

Best – Were irregularly easier by up to USC8.

Brighter – Lost by up to USC10.

Mediums – KTDA mediums were mostly steady to USC12 dearer for select teas to easier by up to USC9 while plantation mediums were irregularly firm to USC8 below previous levels.

Lower Medium – Saw irregular enquiry and varied between steady to USC4 above last rates to easier by up to USC7. Plainer – Were easier by up to USC9.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	315 – 370	308 – 375
Good	300 – 362	300 – 337
Good Medium	300 – 365	259 – 326
Medium (KTDA)	240 – 272	220 – 271
Medium (Plantations)	189 – 292	195 – 231
Lower Medium	149 – 249	159 – 227
Plainer	121 – 160	122 – 150

DUST GRADES (M1)

PDUST:

Best – Irregularly gained by up to USC16.

Brighter – Were firm to dearer by up to USC17.

Mediums – KTDA mediums were appreciated by up to USC12 while plantation mediums irregularly advanced by up to USC8.

Lower Medium – Were steady to USC17 above last levels for better sorts to irregularly easier by up to USC6.

Plainer – Were mostly easier by up to USC12 but select teas held steady to USC8 dearer.

DUST1:

Best – Were firm to mostly dearer by up to USC6 to easier by USC3.

Brighter – Saw irregular enquiry ranging between steady to USC6 above previous rates to easier by up to USC9.

Mediums – KTDA mediums were firm to dearer by up to USC10 with plantation mediums gaining by up to USC9.

Lower Medium – Were up to USC5 dearer to easier by up to USC2.

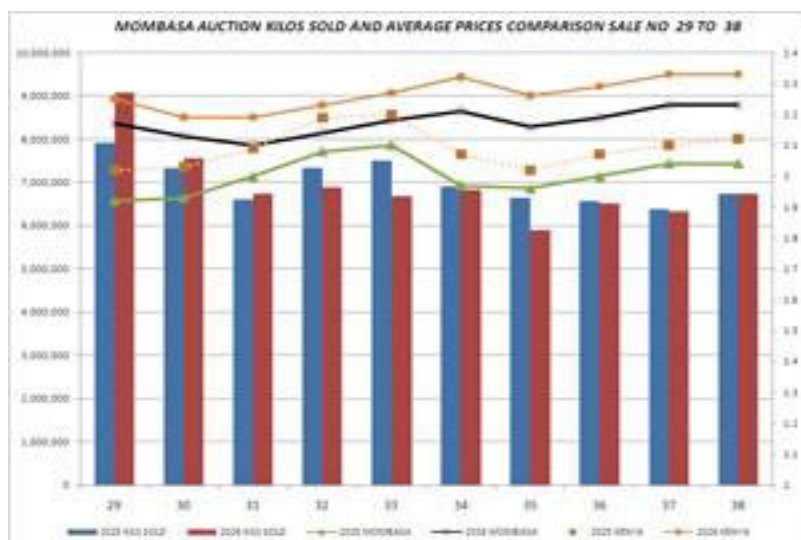
Plainer – Steady to USC5 above previous levels to easier by a similar margin.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	339 – 372	300 – 385
Good	338 – 352	290 – 304
Good Medium	231 – 357	290 – 305
Medium (KTDA)	222 – 282	197 – 284
Medium (Plantations)	194 – 224	200 – 216
Lower Medium	162 – 224	167 – 192
Plainer	128 – 159	128 – 172

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs advanced while PFs held value. Clean well sorted coloury Fannings were dearer with similar DUSTs selling at last levels. Other Fannings were steady with DUSTs firm to irregularly dearer. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	262 – 370	246	238 – 246	193 – 336	-
Good Medium / Medium	-	-	220 – 246	141 – 224	-
Lower Medium	148 – 220	148 – 162	140 – 168	125 – 168	115 – 138
Plainer	126 – 146	108 – 145	098 – 142	116 – 138	090 – 127



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

28TH SEPTEMBER 2026 (SALE NO. 22)

CTC LEAF: 47,944 packages of tea on offer met with less demand at easier rates.

BROKENS: Well made good liquoring types met with a good demand but prices were a little easier following quality. The remainder met with less demand and eased in value often by upto Tk.5/- and more. BLF teas met with fair demand and were easier compared to last levels.

FANNINGS: Well made good liquoring Fannings were a good market but prices were a little lower than last. Other varieties met with less demand and were an easier market following quality. BLF teas met with fair demand and were easier compared to last levels.

DUST: 10,223 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around ast levels. Mediums were an easier market and sold at a drop of Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand and saw a fair withdrawal. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Buyers were more selective in this week's sale and market witnessed a decline in price following less competition. Whilst Blenders were the mainstay of the market, there was only some support from the Loose tea buyers. Dusts were again an easier market.

Our Catalogue: (Sale 22) Avg : 283.81, Sold 87.12% , (Sale 21)
Avg : Tk 289.43, Sold 86.86%,

Courtesy - National Brokers Limited.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.41-2.45	Best	2.42-2.48
Good	2.33-2.37	Good	2.33-2.37
Medium	2.21-2.30	Medium	2.21-2.29
Plain	2.13-2.17	Plain	2.13-2.17
BLF	2.03-2.04	BLF	2.04-2.14

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

25TH SEPTEMBER 2026 (SALE NO. 39)

CTC LEAF

DEMAND: Good Demand for the modest volume of teas on offer this week.

MARKET: The total CTC offering stood at 980755.00 kgs, of which 952684.92kgs (97.14%) were sold.

BEST CATEGORY TEAS: Good demand with volatile prices following quality. Good Teas: Modest offering and prices were at irregular levels with fanning being steady. Better Medium Teas: larger broken and fanning price increase was in the range of £2-4 with medium & smaller broken grades being firm to dearer. Medium & Plainer Teas: Strong demand with prices moving up wards in the range of £2-7 or sometimes more.

BUYING PATTERN: Major Blenders & Packers: Western India packers were less active this week but the major packers were active and together they purchased 44.78 % of the total CTC leaf sold.

Exporters: Russian, CIS, and Middle Eastern buyers continued to be active. Domestic Buyers: Internal buyers and regional packers were also active and competed with the other buyers for the modest volume on teas on offer this week.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: High-grown teas sold firm to dearer following quality. Others were barely steady. Broken grades both the categories were irregular and barely steady. Fanning grade met with better demand and prices were firm to dearer.

BUYING PATTERN: Russian exporters were selective in line with quality whilst the middle east improved their buying. Internal buyers continued to be choosy.

CTC DUST

DEMAND: Continued good demand for Best & Good Dust but strong demand for the remainders.

MARKET: The total offering stood at 232353.25kgs, of which 226345.45kgs (97.41%) were sold. Best & good dust sold irregular levels in line with quality and competition. Better medium dust sold firm to dearer. Medium & Plainer dust appreciated well in the range of £5-6 or more.

BUYING PATTERN: Coastal Karnataka along with regional packers on the best and good teas were active. Other local packers were fairly active on the remainders along with the exporters. Major blenders continued to be selective.

ORTHODOX DUST

DEMAND: Good Demand.

MARKET: Primary dust selectively sold at irregular prices. Secondaries dust had a better demand and sold dearer following better enquiry from the tea bag buyers.

BUYING PATTERN: Upcountry and local buyers operated selectively on high-grown primary dust. Exporters and internal buyers improved their offtake on secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

29TH SEPTEMBER 2026 (SALE NO. 40)

	2026	2025	DIFFERENCE
CTC	1,25,400	No Sale	-
ORTHODOX	97,272		-
DUST	54,835		-

KOLKATA SALE CTC MARKET

MARKET REPORT: Market opened to good demand. All sorts fully firm

BUYING PATTERN:

HUL: Good Support

Teloijan: Operating

Western India : Active

Exporters: Operating on the bolder broken

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT: Market opened to good demand. Clean Well made Whole Leaf selling irregular around last levels. Remainder Whole Leaf irregularly lower following quality. Broken selling around last levels. Clean Secondaries and leafy fannings selling around last while remainder selling lower following quality.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

30TH SEPTEMBER 2026 (SALE NO. 40)

QUANTITY	2026 Kgs	2025 Kgs	Difference
ORX	2,54,151	2,50,516	3,635
CTC	27,822	36,731	-8,909
TOTAL	2,81,973	2,87,247	-5,274

COCHIN LEAF SALE

Overall Market Sentiment

Export demand remained supportive.

CIS buyers were active on quality Orthodox teas, while Middle East buyers provided good support across quality Orthodox offerings. Domestic demand remained active but selective.

ORTHODOX LEAF

The Orthodox market remained firm with good demand for quality teas. Better teas attracted strong competition and achieved good price realisation, with several offerings selling above base levels. Buying was more selective for some higher-valued and secondary descriptions.

CTC LEAF

The CTC market ruled firm with good teas attracting active competition and satisfactory price realisation. Better teas were well absorbed and generally sold above base levels, while medium and plainer descriptions witnessed selective buying.

Unsold Position

Unsold were mainly confined to selected Orthodox offerings where buyer valuation did not match the opening level. Quality teas continued to receive good absorption, although some higher-valued and secondary descriptions faced resistance.

Market Outlook

The market closed on a firm and quality-driven note.

Continued CIS and Middle East support should remain favourable for quality teas, while medium and plainer descriptions are likely to continue seeing selective demand.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

29TH SEPTEMBER 2026 (SALE NO 40)

	2026-2027	2025-2026	DIFFERENCE
CTC	168,035	SALE DROPPED	168,035
DARJEELING	-	-	-
GREEN	-	-	-
DUST	17,190	SALE DROPPED	17,190
TOTAL	185,225	SALE DROPPED	185,225

CTC LEAF MARKET REPORT - 29TH SEPTEMBER 2026 STAC OFFERINGS IN PACKAGES (SALE NO 40)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are firm around last. Medium and Plainer teas are following a similar trend.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Operating

W.I: Selective so far

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

30TH SEPTEMBER 2026 (SALE NO. 39)

There was less interest for the small quantity on offer of 1500 that were all taken out, some under bids.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

29TH SEPTEMBER 2026 (SALE NO. 40)

Guwahati Opening CTC Market Report

Market:

Good demand for the select few good+ Assams on offer so far at firm rates. Fair demand for the remainder at around last levels. (PTM running at 69%)

Buying Pattern:

HUL / The Telojan Tea Co Ltd / Western India/ North India/ Exporters operating

Courtesy - ASSOCIATED BROKERS PVT. LTD.